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The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549
 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL	
OMB Number:	3235-0076
Estimated average burden hours per response:	4.00

1. Issuer's Identity

<p>CIK (Filer ID Number) 0001539638</p> <p>Name of Issuer Triumph Bancorp, Inc.</p> <p>Jurisdiction of Incorporation/Organization TEXAS</p> <p>Year of Incorporation/Organization X Over Five Years Ago Within Last Five Years (Specify Year) Yet to Be Formed</p>	<p>Previous Names None EJ Financial Corp.</p>	<p>Entity Type</p> <p><input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Limited Partnership <input type="checkbox"/> Limited Liability Company <input type="checkbox"/> General Partnership <input type="checkbox"/> Business Trust <input type="checkbox"/> Other (Specify)</p>
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2. Principal Place of Business and Contact Information

Name of Issuer			
Triumph Bancorp, Inc.			
Street Address 1		Street Address 2	
12700 Park Central Drive		Suite 1700	
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
Dallas	TEXAS	75251	(214) 365-6900

3. Related Persons

Last Name	First Name	Middle Name
Sepulveda	Carlos	M.
Street Address 1	Street Address 2	
c/o Triumph Bancorp, Inc.	12700 Park Central Drive, Suite 1700	
City	State/Province/Country	ZIP/PostalCode
Dallas	TEXAS	75251
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Graft	Aaron	P.
Street Address 1	Street Address 2	
c/o Triumph Bancorp, Inc.	12700 Park Central Drive, Suite 1700	
City	State/Province/Country	ZIP/PostalCode
Dallas	TEXAS	75251
Relationship: X Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Anderson	Charles	A.
Street Address 1	Street Address 2	
c/o Triumph Bancorp, Inc.	12700 Park Central Drive, Suite 1700	
City	State/Province/Country	ZIP/PostalCode
Dallas	TEXAS	75251
Relationship:	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Bradford	Debra	A.
Street Address 1	Street Address 2	
c/o Triumph Bancorp, Inc.	12700 Park Central Drive, Suite 1700	
City	State/Province/Country	ZIP/PostalCode
Dallas	TEXAS	75251
Relationship:	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Davis	Richard	L.
Street Address 1	Street Address 2	
c/o Triumph Bancorp, Inc.	12700 Park Central Drive, Suite 1700	
City	State/Province/Country	ZIP/PostalCode
Dallas	TEXAS	75251
Relationship:	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Easley	Laura	K.
Street Address 1	Street Address 2	
c/o Triumph Bancorp, Inc.	12700 Park Central Drive, Suite 1700	
City	State/Province/Country	ZIP/PostalCode
Dallas	TEXAS	75251
Relationship:	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Miller	Maribess	L.
Street Address 1	Street Address 2	
c/o Triumph Bancorp, Inc.	12700 Park Central Drive, Suite 1700	
City	State/Province/Country	ZIP/PostalCode
Dallas	TEXAS	75251
Relationship:	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Perpall	Frederick	P.
Street Address 1	Street Address 2	
c/o Triumph Bancorp, Inc.	12700 Park Central Drive, Suite 1700	
City	State/Province/Country	ZIP/PostalCode

Dallas TEXAS 75251

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Rafferty	Michael	P.
Street Address 1	Street Address 2	
c/o Triumph Bancorp, Inc.	12700 Park Central Drive, Suite 1700	
City	State/Province/Country	ZIP/PostalCode
Dallas	TEXAS	75251

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Sparks	C.	Todd
Street Address 1	Street Address 2	
c/o Triumph Bancorp, Inc.	12700 Park Central Drive, Suite 1700	
City	State/Province/Country	ZIP/PostalCode
Dallas	TEXAS	75251

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Voss	W.	Bradley
Street Address 1	Street Address 2	
c/o Triumph Bancorp, Inc.	12700 Park Central Drive, Suite 1700	
City	State/Province/Country	ZIP/PostalCode
Dallas	TEXAS	75251

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Nelson	Adam	D.
Street Address 1	Street Address 2	
c/o Triumph Bancorp, Inc.	12700 Park Central Drive, Suite 1700	
City	State/Province/Country	ZIP/PostalCode
Dallas	TEXAS	75251

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Lehmann	Gail	
Street Address 1	Street Address 2	
c/o Triumph Bancorp, Inc.	12700 Park Central Drive, Suite 1700	
City	State/Province/Country	ZIP/PostalCode
Dallas	TEXAS	75251

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Agriculture
 Banking & Financial Services
 Commercial Banking
 Insurance
 Investing
 Investment Banking
 Pooled Investment Fund
 Is the issuer registered as an investment company under the Investment Company Act of 1940?

Yes No

X Other Banking & Financial Services

Business Services

Energy

 Coal Mining

 Electric Utilities

 Energy Conservation

 Environmental Services

 Oil & Gas

 Other Energy

Health Care
 Biotechnology
 Health Insurance
 Hospitals & Physicians
 Pharmaceuticals
 Other Health Care

Manufacturing

Real Estate

 Commercial

 Construction

 REITS & Finance

 Residential

 Other Real Estate

Retailing
 Restaurants
 Technology
 Computers
 Telecommunications
 Other Technology

Travel

 Airlines & Airports

 Lodging & Conventions

 Tourism & Travel Services

 Other Travel

Other

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
X Over \$100,000,000		Over \$100,000,000
Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Company Act Section 3(c)	
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)
Rule 504 (b)(1)(iii)	Section 3(c)(4)	Section 3(c)(12)
X Rule 506(b)	Section 3(c)(5)	Section 3(c)(13)
Rule 506(c)	Section 3(c)(6)	Section 3(c)(14)
Securities Act Section 4(a)(5)	Section 3(c)(7)	

7. Type of Filing

X New Notice Date of First Sale 2021-08-26 First Sale Yet to Occur
 Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes No

9. Type(s) of Securities Offered (select all that apply)

Equity	Pooled Investment Fund Interests
X Debt	Tenant-in-Common Securities
Option, Warrant or Other Right to Acquire Another Security	Mineral Property Securities
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$180,000 USD

12. Sales Compensation

Recipient	Recipient CRD Number	None
Piper Sandler & Co.	665	
(Associated) Broker or Dealer <input checked="" type="checkbox"/> None	(Associated) Broker or Dealer CRD Number	X None
None	None	

Street Address 1

1251 Avenue of the Americas

City State/Province/Country

New York

Street Address 2

6th Floor

NEW YORK

ZIP/Postal Code
10020

State(s) of Solicitation (select all that apply)
Check "All States" or check individual States

All States

Foreign/non-US

ALABAMA
ARIZONA
ARKANSAS
CALIFORNIA
COLORADO
CONNECTICUT
DELAWARE
FLORIDA
GEORGIA
ILLINOIS
INDIANA
IOWA
KENTUCKY
LOUISIANA
MARYLAND
MICHIGAN
MINNESOTA
MISSISSIPPI
MISSOURI
MONTANA

NEBRASKA
NEVADA
NEW JERSEY
NEW YORK
NORTH CAROLINA
OHIO
OKLAHOMA
PENNSYLVANIA
TENNESSEE
TEXAS
VIRGINIA
WASHINGTON
WISCONSIN

Recipient Recipient CRD Number None
 Raymond James & Associates, Inc. 705
 (Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number None
 None None

Street Address 1 **Street Address 2**

880 Carillon Parkway
 City State/Province/Country ZIP/Postal Code
 St. Petersburg FLORIDA 33716
 State(s) of Solicitation (select all that apply) All States Foreign/non-US
 Check "All States" or check individual States

ALABAMA
ARKANSAS
CALIFORNIA
CONNECTICUT
DELAWARE
FLORIDA
ILLINOIS
IOWA
LOUISIANA
MARYLAND
MINNESOTA
MISSOURI
NEVADA
NEW YORK
OHIO
PENNSYLVANIA
TEXAS
WISCONSIN

13. Offering and Sales Amounts

Total Offering Amount \$70,000,000 USD or Indefinite
 Total Amount Sold \$70,000,000 USD
 Total Remaining to be Sold \$0 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

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15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$1,225,000 USD Estimate

Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Table with 5 columns: Issuer, Signature, Name of Signer, Title, Date. Row 1: Triumph Bancorp, Inc., /s/ Adam D. Nelson, Adam D. Nelson, Executive Vice President and General Counsel, 2021-09-07

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.
