

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549  
 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB Number: 3235-0076  
 Estimated average burden hours per response: 4.00

1. Issuer's Identity

<b>CIK (Filer ID Number)</b>	<b>Previous Names</b>	<input checked="" type="checkbox"/> None	<b>Entity Type</b>
<a href="#">0001539638</a>			<input checked="" type="checkbox"/> Corporation
<b>Name of Issuer</b>			<input type="checkbox"/> Limited Partnership
Triumph Bancorp, Inc.			<input type="checkbox"/> Limited Liability Company
<b>Jurisdiction of Incorporation/Organization</b>			<input type="checkbox"/> General Partnership
TEXAS			<input type="checkbox"/> Business Trust
<b>Year of Incorporation/Organization</b>			<input type="checkbox"/> Other (Specify)
<input checked="" type="checkbox"/> Over Five Years Ago			
<input type="checkbox"/> Within Last Five Years (Specify Year)			
<input type="checkbox"/> Yet to Be Formed			

2. Principal Place of Business and Contact Information

<b>Name of Issuer</b>			
Triumph Bancorp, Inc.			
<b>Street Address 1</b>		<b>Street Address 2</b>	
12700 PARK CENTRAL DRIVE		SUITE 1700	
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>	<b>Phone Number of Issuer</b>
DALLAS	TEXAS	75251	(214) 365-6900

3. Related Persons

<b>Last Name</b>	<b>First Name</b>	<b>Middle Name</b>
Graft	Aaron	P.
<b>Street Address 1</b>	<b>Street Address 2</b>	
12700 Park Central Drive	Suite 1700	
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
Dallas	TEXAS	75251
<b>Relationship:</b> <input checked="" type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

President and Chief Executive Officer

<b>Last Name</b>	<b>First Name</b>	<b>Middle Name</b>
Sparks	C.	Todd
<b>Street Address 1</b>	<b>Street Address 2</b>	
12700 Park Central Drive	Suite 1700	
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
Dallas	TEXAS	75251
<b>Relationship:</b> <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Trail	Justin	N.
Street Address 1	Street Address 2	
12700 Park Central Drive	Suite 1700	
City	State/Province/Country	ZIP/PostalCode
Dallas	TEXAS	75251
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Dobrient	Robert	
Street Address 1	Street Address 2	
12700 Park Central Drive	Suite 1700	
City	State/Province/Country	ZIP/PostalCode
Dallas	TEXAS	75251
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Sepulveda, Jr.	Carlos	M.
Street Address 1	Street Address 2	
12700 Park Central Drive	Suite 1700	
City	State/Province/Country	ZIP/PostalCode
Dallas	TEXAS	75251
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Anderson	Charles	A.
Street Address 1	Street Address 2	
12700 Park Central Drive	Suite 1700	
City	State/Province/Country	ZIP/PostalCode
Dallas	TEXAS	75251
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Pittman	Tricia	
Street Address 1	Street Address 2	
12700 Park Central Drive	Suite 1700	
City	State/Province/Country	ZIP/PostalCode
Dallas	TEXAS	75251
<b>Relationship:</b> X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

Assistant Vice President, Controller

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Last Name	First Name	Middle Name
Fowler	R.	Bryce
Street Address 1	Street Address 2	

12700 Park Central Drive Suite 1700  
**City State/Province/Country ZIP/PostalCode**

Dallas TEXAS 75251

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Executive Vice President, Chief Financial Officer and Treasurer

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**Last Name First Name Middle Name**

Davis Rick

**Street Address 1 Street Address 2**

12700 Park Central Drive Suite 1700

**City State/Province/Country ZIP/PostalCode**

Dallas TEXAS 75251

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

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**Last Name First Name Middle Name**

Lehmann Gail

**Street Address 1 Street Address 2**

12700 Park Central Drive Suite 1700

**City State/Province/Country ZIP/PostalCode**

Dallas TEXAS 75251

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Vice President and Secretary

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**Last Name First Name Middle Name**

Deadman Davis

**Street Address 1 Street Address 2**

12700 Park Central Drive Suite 1700

**City State/Province/Country ZIP/PostalCode**

Dallas TEXAS 75251

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Executive Vice President

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**Last Name First Name Middle Name**

Sperring Ray

**Street Address 1 Street Address 2**

12700 Park Central Drive Suite 1700

**City State/Province/Country ZIP/PostalCode**

Dallas TEXAS 75251

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Executive Vice President and Chief Investment Officer

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#### 4. Industry Group

Agriculture

Banking & Financial Services

Health Care

Biotechnology

Retailing

Restaurants

Commercial Banking  
 Insurance  
 Investing  
 Investment Banking  
 Pooled Investment Fund  
 Is the issuer registered as an investment company under the Investment Company Act of 1940?  
     Yes                      No  
 X Other Banking & Financial Services  
 Business Services  
 Energy  
     Coal Mining  
     Electric Utilities  
     Energy Conservation  
     Environmental Services  
     Oil & Gas  
     Other Energy

Health Insurance  
 Hospitals & Physicians  
 Pharmaceuticals  
 Other Health Care  
 Manufacturing  
 Real Estate  
     Commercial  
     Construction  
 REITS & Finance  
 Residential  
 Other Real Estate

Technology  
 Computers  
 Telecommunications  
 Other Technology  
 Travel  
     Airlines & Airports  
     Lodging & Conventions  
     Tourism & Travel Services  
 Other Travel  
 Other

5. Issuer Size

<b>Revenue Range</b>	<b>OR</b>	<b>Aggregate Net Asset Value Range</b>
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505
Rule 504 (b)(1)(i)	X Rule 506
Rule 504 (b)(1)(ii)	Securities Act Section 4(5)
Rule 504 (b)(1)(iii)	Investment Company Act Section 3(c)
	Section 3(c)(1)                      Section 3(c)(9)
	Section 3(c)(2)                      Section 3(c)(10)
	Section 3(c)(3)                      Section 3(c)(11)
	Section 3(c)(4)                      Section 3(c)(12)
	Section 3(c)(5)                      Section 3(c)(13)
	Section 3(c)(6)                      Section 3(c)(14)
	Section 3(c)(7)

7. Type of Filing

X New Notice    Date of First Sale 2012-12-14    First Sale Yet to Occur  
 Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes  No

9. Type(s) of Securities Offered (select all that apply)

- |  |                                  |
|--|----------------------------------|
| <input checked="" type="checkbox"/> Equity   | Pooled Investment Fund Interests |
| <input type="checkbox"/> Debt  | Tenant-in-Common Securities      |
| <input type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security                                  | Mineral Property Securities      |
| <input type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security | Other (describe)                 |

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?  Yes  No

Clarification of Response (if Necessary):

Exchange Offer

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient (Associated) Broker or Dealer <input checked="" type="checkbox"/> None	Recipient CRD Number <input checked="" type="checkbox"/> None (Associated) Broker or Dealer CRD Number <input checked="" type="checkbox"/> None
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Street Address 1

Street Address 2

City	State/Province/Country	ZIP/Postal Code
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State(s) of Solicitation (select all that apply)  
 Check "All States" or check individual States  All States  Foreign/non-US

13. Offering and Sales Amounts

Total Offering Amount \$11,962,024 USD or Indefinite  
 Total Amount Sold \$4,652,612 USD  
 Total Remaining to be Sold \$7,309,412 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$0 USD	<input type="checkbox"/> Estimate
Finders' Fees	\$0 USD	<input type="checkbox"/> Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

<b>Issuer</b>	<b>Signature</b>	<b>Name of Signer</b>	<b>Title</b>	<b>Date</b>
Triumph Bancorp, Inc.	/s/ R. Bryce Fowler	R. Bryce Fowler	Executive Vice President	2013-01-15

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

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